



Sample Client Portal

The Griggs Group, CPAs is proud to announce the unveiling of a new Client Portal program allowing us to better service our clients' needs. At a time when the importance of data security is at an all time high, The GriggsGroup, CPAs is fully committed to maintaining and protecting the privacy of our clients' personal information.

The Client Portal program provides a secure way to transfer documents to and from each of our valued clients safely. Many of you may not realize, but email is not a secure form of communication to transmit financial documents that contain private information. Several states have begun to ban email transmissions that include client social security numbers and this trend will continue. The GriggsGroup, CPAs is dedicated to protecting the privacy of our clients' information.

A screenshot of a web browser displaying the GriggsGroup Sample Client Portal. The browser window title is "Portal - Windows Internet Explorer" and the address bar shows "https://portal.prosystemfx.com/Portal/#Default". The portal interface includes a navigation menu on the left with "Portals" and "Administration" tabs. The main content area is titled "GriggsGroup Sample Portal" and contains several widgets: "Announcements", "Disk Space Meter" (a pie chart showing Used Space-161.7MB, Other Portals' Space-6265.4MB, and Free Space-3812.9MB), "Files and Folders" (with "Tax Returns" and "Transfer Files" folders), "Files Recently Added (0)", and "Files Expiring Soon (0)". The top right corner shows "Firm (Firm Admin)" and "Logout Support Release Notes". The bottom of the browser window shows "© 2009 CCH. All Rights Reserved." and "Internet | Protected Mode: Off".

Category	Value
Used Space	161.7MB
Other Portals' Space	6265.4MB
Free Space	3812.9MB



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The Griggs Group, CPAs portal will allow you online instant access from anywhere anytime to prior year tax returns, pertinent legal documents, financial statements as well as a platform to exchange large data files securely with our firm.

The screenshot shows a web browser window displaying the GriggsGroup Sample Portal. The browser's address bar shows the URL <https://portal.prosystemfx.com/Portal/#Default>. The portal interface includes a navigation menu on the left with 'Portals' and 'Administration' tabs. The main content area is titled 'GriggsGroup Sample Portal' and contains several sections: 'Announcements' with an 'Add Announcements' link; a 'Disk Space Meter' showing a pie chart with data: Used Space-161.7MB, Other Portals' Space-6265.4MB, and Free Space-3812.9MB; 'Files and Folders' with a 'Tax Returns >>' link and four folder icons labeled 'Individual', 'Corporate', 'Trusts', and 'Other'; and a 'Collaboration Area' on the right with 'Files Recently Added (0)' and 'Files Expiring Soon (0)' sections. The footer of the page includes the copyright notice '© 2009 CCH. All Rights Reserved.' and the status 'Internet | Protected Mode: Off'.



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The screenshot shows a web browser window titled 'Portal - Windows Internet Explorer' with the address bar displaying 'https://portal.prosystemfx.com/Portal/#Default'. The browser's Favorites bar includes 'Web Slice Gallery', 'Contact RITA', 'Free Hotmail', 'GriggsGroup Portal', 'NCAA College Basketball ...', and 'SmartVault Sign In'. The portal page itself features the Griggs Group logo and navigation links for 'Firm (Firm Admin)', 'Logout', 'Support', and 'Release Notes'. A search bar is located in the top right. The main content area is titled 'GriggsGroup Sample Portal' and contains several sections: 'Announcements' with an 'Add Announcements' link; a 'Disk Space Meter' pie chart showing 'Used Space-162MB', 'Other Portals' Space-6266.4MB', and 'Free Space-3811.6MB'; a 'Files and Folders' section with a breadcrumb 'Tax Returns >> Corporate >>' and two files: '2010 Form 11205.pdf' and '12-31-10 Compiled Financial Statements.doc'; and a 'Collaboration Area' on the right with 'Files Recently Added (3)' (including '12-31-10 Compiled Financial Statements.doc', '2010 Form 11205.pdf', and 'Triad Servicing Income - Account 440.xls') and 'Files Expiring Soon (0)'. A footer at the bottom left reads '© 2009 CCH. All Rights Reserved.' and the bottom right shows 'Internet | Protected Mode: Off' and a zoom level of '100%'.